

Shilpa Corporate Holdings Private Limited

Part - I - Balance Sheet As at 31 March, 2021

(All amount are in Indian Rupees unless otherwise stated)

PARTICULARS	Note	As at	As at
		31-Mar-21	31-Dec-20
ASSETS		Audited	Unaudited
Non Current Assets			
Financial Assets			
i) Investments	2	68,580,974	62,934,537
Total Non-Current Assets		68,580,974	62,934,537
Current Assets			
Financial Assets			
i) Cash and Cash Equivalents	3	51,272	58,588
Total Current Assets		51,272	58,588
TOTAL ASSETS		68,632,246	62,993,125
EQUITY AND LIABILITIES			
Equity			
(a) Equity Share Capital	4	78,128,000	67,128,000
(b) Other Equity	5	(9,510,754)	(5,634,875)
(c) Share Application Money Pending allotment		-	1,500,000
Total Equity		68,617,246	62,993,125
B) Current Liabilities			
(a) Provisions	6	15,000	-
Total Current Liabilities		15,000	-
TOTAL EQUITY & LIABILITIES		68,632,246	62,993,125

Shilpa Corporate Holdings Private Limited**Part - II - Statement of Profit and Loss for the year ended 31 March, 2021***(All amount are in Indian Rupees unless otherwise stated)*

Particulars	Note	For the period ended	For the period ended
		31-Mar-21	31-Dec-20
		Audited	Unaudited
Expenses			
Other Expenses	7	1,041,728	1,019,412
Total expenses		1,041,728	1,019,412
Profit / (Loss) after Tax		(1,041,728)	(1,019,412)
Gross Profit / (Loss) for the Period		(1,041,728)	(1,019,412)
Share of Profit/(Loss) in Associates		(8,469,026)	(4,615,463)
Net Profit / (Loss) for the Period		(9,510,754)	(5,634,875)
Earning per equity share for Rs.10/- face value (Continued Operations)			
Basic		(1.88)	(1.83)
Diluted		(1.88)	(1.83)
Number of shares used in computing earnings per share (Continued Operations)(Weighted Average)			
Basic		5,049,102	3,076,533
Diluted		5,049,102	3,076,533

Shilpa Corporate Holdings Private Limited

(all amounts in Indian rupees, except share data and where otherwise stated)

2 Financial Assets

Non-current Assets-Investment

Particulars	As at 31.03.2021	As at 31.12.2020
(i) Investment in Auxilla Pharmaceuticals & Research LLP(40%)	56,502,193	57,635,681
b) Investments in Preference Instruments (Unquoted)		
i) 1,65,000 Non- Cumulative share of Rs 100/- Each of Saravathi AI Tech Pvt Ltd Bangalore	12,078,781	1,298,857
(ii) Preference Share Application Money in Sravati AI Tech Pvt Ltd, Bangalore	-	4,000,000
TOTAL	68,580,974	62,934,537

3 Cash and Cash Equivalents

Particulars	As at 31.03.2021	As at 31.12.2020
i) Balance with banks in current account	51,272	58,588
TOTAL	51,272	58,588

4 Share Capital

Particulars	As at 31.03.2021	As at 31.12.2020
Authorised Capital		
1,00,00,000 shares of Rs.10/- each par value	100,000,000	100,000,000
Paid -up capital		
78,12,800 Share face value of 10/- each	78,128,000	67,128,000
	78,128,000	67,128,000

5 Other Equity

Particulars	As at 31.03.2021	As at 31.12.2020
Opening Balance	-	-
Profit / (Loss) for the period	-9,510,754	-5,634,875
Closing Balance	-9,510,754	-5,634,875

6 Provisions

Particulars	As at 31.03.2021	As at 31.12.2020
(i) Provision For Audit Fee	15,000	-
TOTAL	15,000	-

7 Other Expenses

Particulars	For the period ended 31.03.2021	For the period ended 31.12.2020
(i) Rate & Taxes Expenses	983,551	983,551
(ii) Payment to Auditor(Refer Note No:9)	15,000	-
(iii) Professional & Consultancy	7,080	-
(iv) Misc Exp	36,097	35,861
	1,041,728	1,019,412

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(all amounts in Indian rupees, except share data and where otherwise stated)

Statement of Changes in Equity

Particulars	Equity Share capital	Reserves & Surplus	Items of other comprehensive income	31.03.2021	31.12.2020
		Retained Earnings	Actuarial Gain / (Loss)		
Balance at the beginning of the Reporting period	-	-	-	-	-
Changes during the period	7,812,800	-	-	-	-
Restated balance at the beginning of the reporting period	7,812,800	-	-	-	-
Total Comprehensive income for the year	-	(9,510,754)	-	(9,510,754)	(5,634,875)
Balance at the end of the reporting period	7,812,800	(9,510,754)	-	(9,510,754)	(5,634,875)