

Shilpa Medicare Limited

Corporate & Admin Office:

"Shilpa House", # 12-6-214/A-1, Hyderabad Road,
Raichur – 584 135, Karnataka, India
Tel: +91-8532-238704, Fax: +91-8532-238876
Email: info@vbsilpa.com, Web: www.vbsilpa.com
CIN: L85110KA1987PLC008739

Date: 5th February 2024

Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai-400 051

Stock Code: BSE: 530549 / NSE: SHILPAMED

Dear Sir,

Sub: Fund raising - Intimation under Regulation 29(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

We refer to our earlier intimation of February 1, 2024 regarding the Board Meeting of the Company scheduled to be held on Thursday, February 8 2024 to inter alia consider and approve the Un-audited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2023.

We now wish to inform you that at the meeting scheduled for February 8, 2024, the Board of Directors will also inter alia consider and approve the following: (a) to consider and approve raising of funds through issuance of eligible securities of the company by way of one or more public and/or private offerings including on a preferential allotment basis and/or a qualified institutions placement and/or rights issue and/or further public offering; (b) to consider and approve constitution of Fund Raising Committee.

Please note that items (a) above is subject to the subsequent approval of the shareholders of the Company.

This is for your information and records

Yours faithfully,

For Shilpa Medicare Limited

Ritu
Tiwary

Digitally signed
by Ritu Tiwary
Date: 2024.02.05
20:26:24 +05'30'

Ritu Tiwary
Company Secretary