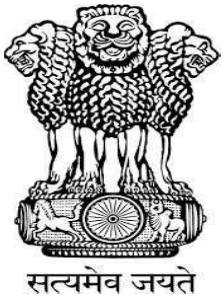
FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return

(other than OPCs and Small Companies)

Form language (•) English ( ) Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company	L85110KA1987PLC008739 **Pre-fill**
Global Location Number (GLN) of the company	
* Permanent Account Number (PAN) of the company	AADCS8788F
(ii) (a) Name of the company	SHILPA MEDICARE LIMITED
(b) Registered office address	#12-6-214/A1, Hyderabad Road NA Raichur Raichur Karnataka 584135 India
(c) *e-mail ID of the company	CS*******PA.COM
(d) *Telephone number with STD code	08*******04
(e) Website	www.vbshilpa.com
(iii) Date of Incorporation	20/11/1987

(iv)

Type of the Company	Category of the Company	Sub-category of the Company
Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital (•) Yes ( ) No

(vi) *Whether shares listed on recognized Stock Exchange(s) (•) Yes ( ) No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	BSE Limited	1
2	NATIONAL STOCK EXCHANGE OF INDIA LIMITED	1,024

(b) CIN of the Registrar and Transfer Agent L72400TG2017PLC117649 **Pre-fill**

Name of the Registrar and Transfer Agent

KFIN TECHNOLOGIES LIMITED

Registered office address of the Registrar and Transfer Agents

Selenium, Tower B, Plot No- 31 & 32, Financial District, N
anakramguda, Serili ngampally NA

(vii) *Financial year From date 01/04/2023 (DD/MM/YYYY) To date 31/03/2024 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ◉ Yes ○ No

(a) If yes, date of AGM 17/09/2024

(b) Due date of AGM 30/09/2024

(c) Whether any extension for AGM granted ○ Yes ◉ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities 1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	C6	Chemical and chemical products, pharmaceuticals, medicinal chemical and	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given 19 **Pre-fill All**

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	SHILPA PHARMA LIFESCIENCES	U24100KA2020PLC134081	Subsidiary	100
2	SHILPA BIOLOGICALS PRIVATE	U24230KA2020PTC131456	Subsidiary	100

3	SHILPA BIOCARE PRIVATE LIMI	U24304KA2020PTC131457	Subsidiary	100
4	SHILPA THERAPEUTICS PRIVAT	U24239KA2004PTC176079	Subsidiary	100
5	INM TECHNOLOGIES PRIVATE L	U73100KA2015PTC078494	Subsidiary	100
6	VEGIL LABS PRIVATE LIMITED	U24290KA2021PTC148960	Subsidiary	100
7	FTF PHARMA PRIVATE LIMITED	U24230GJ2012PTC070818	Subsidiary	100
8	SRAVATHI ADVANCE PROCESS	U24299KA2019PTC121993	Joint Venture	65
9	REVA MEDICARE PRIVATE LIMI	U24248KA2016PTC086047	Joint Venture	50.01
10	INDO BIOTECH SDN. BHD MAL		Subsidiary	100
11	MAIA PHARMACHEUTICALS IN		Associate	34.79
12	MAKINDUS INC USA		Subsidiary	55.78
13	KOANAA HEALTHCARE LIMITEI		Subsidiary	100
14	KOANAA HEALTHCARE GMBH		Subsidiary	100
15	SHILPA PHARMA INC USA		Subsidiary	100
16	KAONAA HEALTH CARE SPAIN		Subsidiary	100
17	KOANAA HEALTHCARE CANAD		Subsidiary	100
18	KOANAA INTERNATIONAL FZ L		Subsidiary	100
19	PILNOVA PHARMA INC		Subsidiary	100

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	110,000,000	86,801,898	86,801,898	86,801,898
Total amount of equity shares (in Rupees)	110,000,000	86,801,898	86,801,898	86,801,898

Number of classes 1

Class of Shares EQUITY SHARES	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of equity shares	110,000,000	86,801,898	86,801,898	86,801,898
Nominal value per share (in rupees)	1	1	1	1
Total amount of equity shares (in rupees)	110,000,000	86,801,898	86,801,898	86,801,898

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes 0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	216,124	86,585,774	86801898	86,801,898	86,801,898	
Increase during the year	0	26,002	26002	0	0	0
i. Pubic Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0

v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	
x. Others, specify DEMATERIALSATION		26,002	26002			
Decrease during the year	26,002	0	26002	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify DEMATERIALSATION	26,002		26002			
At the end of the year	190,122	86,611,776	86801898	86,801,898	86,801,898	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares) | 0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☒ Nil

[Details being provided in a CD/Digital Media] ◯ Yes ◯ No ◯ Not Applicable

Separate sheet attached for details of transfers ◯ Yes ◯ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting			
Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			

Transferee's Name			
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			
Transferee's Name			
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures) 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover 3,097,866,000

(ii) Net worth of the Company 21,427,182,000

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	43,409,715	50.01	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	

6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	
	Total	43,409,715	50.01	0	0

Total number of shareholders (promoters) 23

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	24,005,704	27.66	0	
	(ii) Non-resident Indian (NRI)	1,504,155	1.73	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	1,500	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	4,887,367	5.63	0	
7.	Mutual funds	1,346,673	1.55	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	10,444,511	12.03	0	
10.	Others AIF,IEPF,	1,202,273	1.39	0	

	Total	43,392,183	49.99	0	0

Total number of shareholders (other than promoters) 46,023

Total number of shareholders (Promoters+Public/ Other than promoters) 46,046

(c) *Details of Foreign institutional investors' (FIIs) holding shares of the company 3

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
ELM PARK FUND LIMI				1,200,000	1.38
DOVETAIL INDIA FUNI				936,615	1.07
COHESION MK BEST IE				2,750,752	3.18

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS (Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	23	23
Members (other than promoters)	46,846	46,023
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. **Promoter**	1	1	1	1	7.33	3.3
B. Non-Promoter	1	4	1	4	0.03	0.01
(i) Non-Independent	1	0	1	0	0.03	0
(ii) Independent	0	4	0	4	0	0.01
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0

(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	2	5	2	5	7.36	3.31

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date 9

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
VISHNUKANT CHATU	01243391	Managing Director	6,365,610	
OMPRAKASH INNANI	01301385	Director	2,867,691	
KALAKOTA REDDY SI	03603460	Whole-time directo	28,089	
ANITA BANDYOPADH	08672071	Director	0	
HETAL MADHUKANT	00106895	Director	8,000	
ARVIND VASUDEVA	00669039	Director	0	
KAMAL KISHORE SHA	00209430	Director	0	
ALPESH MAHESHKUI	AFAPD5700R	CFO	2,000	
RITU TIWARY	AGDPT2763Q	Company Secretar	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year 0

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held 1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	29/09/2023	45,258	62	47.87

B. BOARD MEETINGS

*Number of meetings held 7

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	25/05/2023	7	7	100
2	23/06/2023	7	7	100
3	21/07/2023	7	7	100
4	10/08/2023	7	5	71.43
5	01/09/2023	7	7	100
6	10/11/2023	7	7	100
7	08/02/2024	7	7	100

C. COMMITTEE MEETINGS

Number of meetings held 13

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committe	25/05/2023	3	3	100
2	Audit Committe	23/06/2023	3	3	100
3	Nomination an	29/03/2023	3	2	66.67
4	Audit Committe	21/07/2023	3	3	100
5	Audit Committe	10/08/2023	3	3	100
6	Audit Committe	01/09/2023	3	3	100
7	Risk Managem	26/09/2023	4	4	100
8	Corporate Soc	01/09/2023	3	3	100
9	Audit Committe	10/11/2023	3	3	100

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
10	Audit Committe	08/02/2024	3	3	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on 17/09/2024 (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	VISHNUKANT	7	7	100	3	3	100	Yes
2	OMPRAKASH	7	7	100	3	3	100	Yes
3	KALAKOTA R	7	7	100	3	3	100	Yes
4	ANITA BANDY	7	6	85.71	2	2	100	Yes
5	HETAL MADH	7	7	100	1	1	100	Yes
6	ARVIND VASU	7	7	100	3	3	100	Yes
7	KAMAL KISHO	7	6	85.71	2	2	100	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered 2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	VISHNUKANT CHA	MANAGING DIF	35,000,000	0	0	0	35,000,000
2	KALAKOTA REDDY	WHOLE TIME D	16,340,664	0	0	0	16,340,664
	Total		51,340,664	0	0	0	51,340,664

Number of CEO, CFO and Company secretary whose remuneration details to be entered 2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	ALPESH MAHESHI	CFO	13,728,000	0	0	1,000,000	14,728,000
2	RITU TIWARY	COMPANY SEC	4,860,000	0	0	0	4,860,000

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
	Total		18,588,000	0	0	1,000,000	19,588,000

Number of other directors whose remuneration details to be entered 5

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	OMPRAKASH INNA	NON EXECUTIV	0	0	0	350,000	350,000
2	HETAL MADHUKAN	INDEPENDENT	0	0	0	4,000,000	4,000,000
3	ARVIND VASUDEV	INDEPENDENT	0	0	0	3,000,000	3,000,000
4	KAMAL KISHORE S	INDEPENDENT	0	0	0	3,000,000	3,000,000
5	ANITA BANDYOPA	INDEPENDENT	0	0	0	1,800,000	1,800,000
	Total		0	0	0	12,150,000	12,150,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ◉ Yes ○ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

◉ Yes ○ No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name	DAVULURI SRINIVAS RAO
Whether associate or fellow	◉ Associate ◯ Fellow
Certificate of practice number	14487

I/We certify that:
(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. .. 14 dated 08/08/2024 (DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been compiled with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director VISHNUKANTH CHATURBHUJ BHUTADA Digitally signed by VISHNUKANTH CHATURBHUJ BHUTADA Date: 2024.11.14 17:30:45 +05'30'

DIN of the director 0*2*3*9*

To be digitally signed by Ritu Tiwary Digitally signed by Ritu Tiwary Date: 2024.11.14 17:31:31 +05'30'

◉ Company Secretary

◯ Company secretary in practice

Membership number 1*0*6 Certificate of practice number

Attachments

1. List of share holders, debenture holders	Attach	SML.pdf LIST OF SHAREHOLDERS.pdf
2. Approval letter for extension of AGM;	Attach	
3. Copy of MGT-8;	Attach	
4. Optional Attachement(s), if any	Attach	

List of attachments

Remove attachment

Modify | Check Form | Prescrutiny | Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company