

## PART-I

Particulars	Quarter Ended						Year to date Nine months ended				Previous Year (Audited)		
	Standalone			Consolidated			Standalone		Consolidated		Standalone	Consolidated	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Audited	
	31.12.2013	30.09.2013	31.12.2012	31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.12.2013	31.12.2012	31.03.13	31.03.13	
1	<b>Income from operations</b>												
	(a) Net sales/income from operations (Net of Excise Duty)	14046.28	12761.48	8396.11	15434.04	13589.73	9404.02	37099.14	24132.09	40393.10	27279.94	32819.59	37132.34
	(b) Other operating revenues	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total income from operations (net)</b>	<b>14046.28</b>	<b>12761.48</b>	<b>8396.11</b>	<b>15434.04</b>	<b>13589.73</b>	<b>9404.02</b>	<b>37099.14</b>	<b>24132.09</b>	<b>40393.10</b>	<b>27279.94</b>	<b>32819.59</b>	<b>37132.34</b>
2	<b>Expenses</b>												
	(a) Cost of materials consumed	9163.55	7568.81	4418.34	9374.88	7926.17	4612.21	22223.02	14833.96	23065.92	15546.76	19909.50	20904.52
	(b) Purchases of stock-in-trade	277.79	150.29	16.69	278.18	163.52	16.69	468.54	221.59	482.17	221.59	263.10	263.10
	(c) Changes in inventories of finished goods, WIP, Stock in Trade	-1307.34	-592.15	886.87	-1228.56	-724.55	770.04	-1797.26	17.82	-1966.28	-96.85	370.77	318.99
	(d) Employee benefits expense	1227.44	958.03	689.06	1893.06	1606.58	1164.72	3035.63	1912.29	4912.55	3329.18	2559.86	4551.27
	(e) Depreciation and amortisation expense	547.16	524.17	325.75	599.15	580.21	407.80	1567.27	951.78	1725.60	1196.34	1275.36	1533.99
	(f) Other expenses	1296.31	1905.43	954.09	1598.44	2217.75	1160.46	4935.61	2439.96	5846.65	3094.41	3234.20	4207.68
	<b>Total Expense</b>	<b>11204.91</b>	<b>10514.58</b>	<b>7290.80</b>	<b>12515.15</b>	<b>11769.68</b>	<b>8131.92</b>	<b>30432.81</b>	<b>20377.40</b>	<b>34066.61</b>	<b>23291.43</b>	<b>27612.79</b>	<b>31779.55</b>
3	<b>Profit/(Loss) from Operations before Other Income, Finance Costs &amp; exceptional items (1-2)</b>	<b>2841.37</b>	<b>2246.90</b>	<b>1105.31</b>	<b>2918.89</b>	<b>1820.05</b>	<b>1272.10</b>	<b>6666.33</b>	<b>3754.69</b>	<b>6326.49</b>	<b>3988.51</b>	<b>5206.80</b>	<b>5352.79</b>
4	Other Income	87.28	172.11	73.03	42.06	140.89	62.27	715.07	369.81	626.65	337.50	500.64	501.05
5	<b>Profit/(Loss) from Ordinary activities before finance cost &amp; exceptional items (3+/-4)</b>	<b>2928.65</b>	<b>2419.01</b>	<b>1178.34</b>	<b>2960.95</b>	<b>1960.94</b>	<b>1334.37</b>	<b>7381.40</b>	<b>4124.50</b>	<b>6953.14</b>	<b>4326.01</b>	<b>5707.44</b>	<b>5853.84</b>
6	Finance costs	54.87	99.03	37.28	57.90	100.43	40.08	229.34	105.88	235.44	112.02	135.94	143.60
7	<b>Profit/(Loss) from ordinary activities after finance cost but before exceptional items (5 +/- 6)</b>	<b>2873.78</b>	<b>2319.98</b>	<b>1141.06</b>	<b>2903.05</b>	<b>1860.51</b>	<b>1294.29</b>	<b>7152.06</b>	<b>4018.62</b>	<b>6717.70</b>	<b>4213.99</b>	<b>5571.50</b>	<b>5710.24</b>
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	<b>Profit/(Loss) from Ordinary Activities before tax (7 +/- 8)</b>	<b>2873.78</b>	<b>2319.98</b>	<b>1141.06</b>	<b>2903.05</b>	<b>1860.51</b>	<b>1294.29</b>	<b>7152.06</b>	<b>4018.62</b>	<b>6717.70</b>	<b>4213.99</b>	<b>5571.50</b>	<b>5710.24</b>
10	Tax expense	565.58	557.05	42.99	577.29	551.17	29.77	1396.93	735.01	1400.24	732.89	965.18	953.08
11	<b>Net Profit/(Loss) from ordinary activities after Extraordinary Items Income/ (Expenses )</b>	<b>2308.20</b>	<b>1762.93</b>	<b>1098.07</b>	<b>2325.76</b>	<b>1309.34</b>	<b>1264.52</b>	<b>5755.13</b>	<b>3283.61</b>	<b>5317.46</b>	<b>3481.10</b>	<b>4606.32</b>	<b>4757.16</b>
12	Extraordinary Items Income/ (Expenses )	0.00	0.00	0.00	-290.28	0.00	0.00	0.00	0.00	-290.28	0.00	-10.37	-10.37
13	<b>Net Profit/(Loss) for the period (11+12)</b>	<b>2308.20</b>	<b>1762.93</b>	<b>1098.07</b>	<b>2035.48</b>	<b>1309.34</b>	<b>1264.52</b>	<b>5755.13</b>	<b>3283.61</b>	<b>5027.18</b>	<b>3481.10</b>	<b>4595.95</b>	<b>4746.79</b>
14	Share of Profit / (Loss) of associates	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
15	Add: (Gain)/ loss pertaining to Minority Interest	0.00	0.00	0.00	30.47	50.28	9.71	0.00	0.00	69.44	2.24	0.00	-12.32
16	<b>Net Profit / (loss) after taxes, minority interest and share of profit/(loss) of associates (13+/-14+/-15)</b>	<b>2308.20</b>	<b>1762.93</b>	<b>1098.07</b>	<b>2065.95</b>	<b>1359.62</b>	<b>1274.23</b>	<b>5755.13</b>	<b>3283.61</b>	<b>5096.62</b>	<b>3483.34</b>	<b>4595.95</b>	<b>4734.47</b>
17	Paid-up equity share capital (Face value of Rs 2/-)	735.72	735.72	490.48	735.72	735.72	490.48	735.72	490.48	735.72	490.48	490.48	490.48
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	-	-	-	-	-	32588.13	31551.98
19.i	Earnings Per Share (EPS) (before extraordinary items) (of Rs.2/- each) (not annualized):												
	a) Basic	6.27	4.79	4.48	6.32	3.56	5.16	15.64	13.39	14.46	14.19	18.78	19.40
	b) Diluted	6.27	4.79	4.48	6.32	3.56	5.16	15.64	13.39	14.46	14.19	18.78	19.40
19.ii	Earnings Per Share (EPS) (after extraordinary items) (of Rs.2/- each) (not annualized):												
	a) Basic	6.27	4.79	4.48	5.62	3.70	5.20	15.64	13.39	13.85	14.20	18.74	19.36
	b) Diluted	6.27	4.79	4.48	5.62	3.70	5.20	15.64	13.39	13.85	14.20	18.74	19.36

A. PARTICULARS OF SHARE HOLDING													
1	Public Shareholding												
	- Number of Shares	16229589	16229589	10819724	16229589	16229589	10819724	16229589	10819724	16229589	10819724	10819724	10819724
	- Percentage of shareholding	44.12	44.12	44.12	44.12	44.12	44.12	44.12	44.12	44.12	44.12	44.12	44.12
2	Promoters & Promoters group Shareholding												
	a) Pledged / Encumbered												
	- Number of shares	0	0	0	0	0	0	0	0	0	0	0	0
	- Percentage of shares (as a % of the total of promoter and promoter group)	-	-	-	-	-	-	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of of the company)	-	-	-	-	-	-	-	-	-	-	-	-
	b) Non encumbered												
	- Number of shares	20556658	20556658	13204441	20556658	20556658	13204441	20556658	13204441	20556658	13204441	13704441	13704441
	- Percentage of shares (as a % of the total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	55.88	55.88	55.88	55.88	55.88	55.88	55.88	55.88	55.88	55.88	55.88	55.88
B	PARTICULARS OF INVESTOR COMPLAINTS												
	Particulars	Nine Months ended 31st December ,2013											
	Pending at the beginning of the quarter	Nil											
	Received during the quarter	21											
	Disposed off during the quarter	21											
	Unresolved at the end of the quarter	Nil											

**Notes:**

- 1 The Unaudited Financial Results have been reviewed by the Audit Committee and approved at the meeting of the Board of Directors and have undergone Limited Review by the Statutory Auditors.
- 2 As per AS-17 reportable segment is only one as the company considered its present business as one interrelated and integrated business of 'Pharmaceutical Products'.
- 3 Tax Expense includes Current Tax and Deferred Tax.
- 4 Mat Credit of Rs 217.13 Lakhs has been recognized for the quarter, since the company is liable to pay tax under section.115JB of the Income Tax Act 1961.
- 5 Other expenses includes foreign exchange Loss /(Gain) of Rs 783.79 lacs in period ended 31.12.2013 and (11.44) lacs in period ended 31.12.2012
- 6 Figures of the previous year/quarter have been regrouped/rearranged wherever necessary.
- 7 Consolidated figure for the quarter & year ended 31/12/2013 include figure of joint venture Company to the extent of shares held by the Company.

Place: Hyderabad  
Date :10/02/2014

For SHILPA MEDICARE LIMITED

  
Omprakash Inani  
Chairman

